

LETTER OF INTENT FOR AN ESTATE GIFT TO SCA ENDOWMENT FUND

I/We wish to support the future well-being of SCA Endowment Fund through a planned gift, and with this letter we are informing the society of my/our plans. I/We have made a provision of this legacy gift for the SCA Endowment Fund through a:

- Charitable bequest in a will or living trust
- Individual Retirement Plan (IRA)
- Life insurance designation
- Charitable Remainder Trust
- Charitable Gift Annuity
- Other
- Copy or excerpt of document enclosed (optional).

I/We wish to inform the SCA for its long-term planning purposes that the current value of my/our future gift is \$_____ (if a percentage of the estate, please state the approximate value). Providing this information is completely at your discretion and is kept in strict confidence. By stating an amount, your estate is not legally bound by this statement. There is no requirement to disclose, as a condition of membership in the Michael K Cahalan Legacy Circle but doing so will help the SCA better plan for its future.

We are very grateful for your thoughtful legacy gift!

SCA appreciates the opportunity to publicly acknowledge members of Michael K. Cahalan Legacy Circle but recognizes that estate plans are a highly personal matter. Only those members of the Michael K Cahalan Legacy Circle who give permission will have their names published in the donor listing. Please complete and return this form to let us know if, and how, you wish to be listed.

- Understanding that inclusion of my name in the Michael K. Cahalan Legacy Circle donor listings may encourage others to support SCA through their estate plans, I give permission for my name(s) to be published as follows:

(Please print name(s) as it should appear in the Legacy listing.)

- I prefer to keep my membership in the Michael K. Cahalan Legacy Circle confidential. Please do not publish my name.

We used the following professional advisor in creating this legacy gift:

Name

Firm

Address

City, State, Zip